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Company In Depth Fundamentals - Profile

Ticker: [FB US EQUITY](#)

Meta Platforms Inc (NASDAQ GS: FB, Currency: USD)

Sector: Servicios de comunicación Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

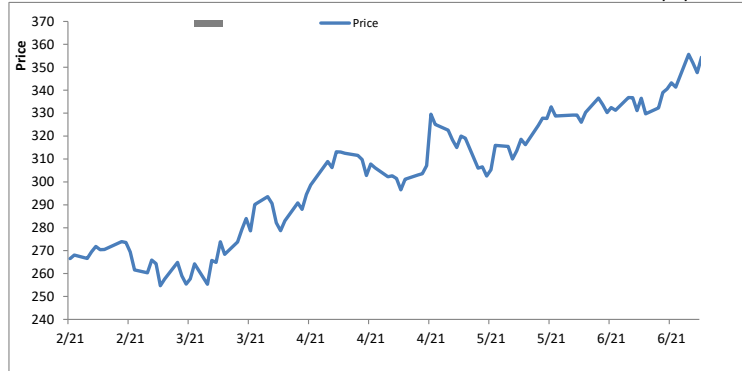
Website www.facebook.com
 Number of Employees 71,970
 Ticker: FB US

1601 Willow Road Menlo Park, CA 94025 United States
 Phone : --
 Fax : --

237.82 +0.06 #|VALOR!

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	237.11	Market Cap (MM)	645,399.7
Open	234.97	Shares Out. (MM)	2,309.1
Previous Close	237.76	Float %	99.5%
Change	-85.24	Shares sold short (MM)	24,113,812.0
Change %	-26.39	Dividend Yield %	--
Day High/Day Low	242.6 / 230.1	Diluted EPS Excl. XO	13.8
52 Wk High/52 Wk low	384.3 / 230.1	P / Diluted EPS Before XO	17.2
Volume (MM)	84.48	Beta	0.99
Avg. Vol - 3 mo (MM)	23.62		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	117,929.0	Cash & ST Invest.	47,998
EBIT - LTM	46,753.0	Total Assets	165,987.0
EBITDA - LTM	56,259.0	Total Debt	14,454.0
Net Income - LTM	39,370.0	Total Liabilities	41,108.0
Total Enterprise Value	611,665	Total Equity	124,879.0
TEV/ Total Revenue	7.5 x	Cash from Operations - LTM	57,683.0
TEV/ EBITDA	15.8 x	Cash From Investing - LTM	-7,570.0
		Cash from Financing -LTM	-51,202.0



Company Notes

2010 Q2
 GAAP Net Income includes, (in millions, pre-tax):
 a loss of \$15,000 from Acquisition-Related charges

2010 Q1
 GAAP Net Income includes, (in millions, after-tax):
 a tax benefit of \$200,000

2009 A1
 GAAP Net Income includes, (in millions, after-tax):
 A loss of \$140,000 from interest related to Valdez punitive damages award.

2009 Q2
 GAAP Net Income includes, (in millions):
 An after-tax loss of \$140,000 from interest related to Valdez punitive damages award.

2008 A1
 GAAP Net Income includes, (in millions, after-tax):
 a gain of \$1,160,000 from from Special Items

2008 Q3
 GAAP Net Income includes, (in millions, after-tax):
 A gain of \$1,450,000 from Special Items

2008 Q2
 GAAP Net Income includes, (in millions, after-tax):

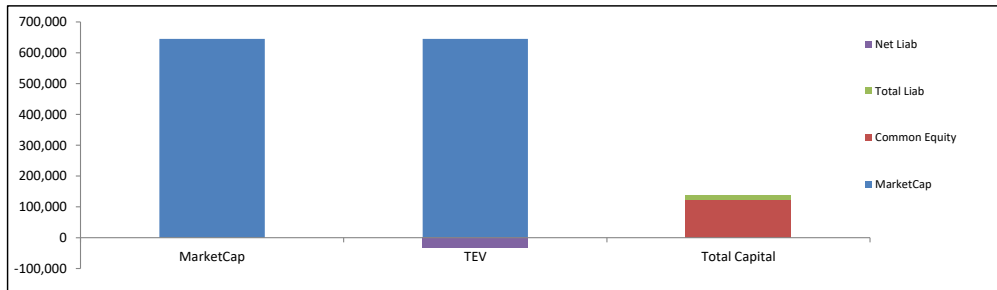
Key Board Members

Name	Title	Organization
Robert M Kimmitt "Bob"	Senior Counsel:International	Wilmer Cutler Pickering Hale A
	Founder	Cross-Border Investments
	Chairman Emeritus	American Council On Germany/Th
	Lead Director	Meta Platforms Inc
	Board Member	Vodafone Holding Gmbh
Marc Lowell Andreessen	Board Member	Xign Inc
	General Partner/Co-Founder	Andreessen Horowitz
	Co-Founder	Netscape Communications Corp
	Co-Founder	Loudcloud Inc
	Co-Founder	Opsware Inc
	Co-Founder	Ah Capital Management Llc
	Board Member	Meta Platforms Inc
	Board Member	Coinbase Inc
	Board Member	Samsara Inc
	Board Member	Coinbase Global Inc
	Board Member	Dialpad Communications Inc
	Board Member	Opengov Inc
Peter Andreas Thiel	Board Member	Lytro Inc
	Board Member	Mori
	Board Member	Honor Finance Llc
	Board Member	Samsara Networks Inc
	Board Member	Anki Inc
Peter Andreas Thiel	Board Member	Bracket Computing Inc
	Board Member	Honor Services Inc
	Board Member	Applied Intuition Inc
	Founder	Yammer Inc
Peter Andreas Thiel	Chairman/Co-Founder	Palantir Technologies Inc
	Partner/Co-Founder	Founders Fund Management Llc
	Founder	Thiel Foundation

Ticker:	FB US EQUITY	Meta Platforms Inc									
Period Type:	Annuals	Sector: Servicios de comunicación			Industry: Medios interactivos y servicio			Sub-Industry: Medios interactivos y servicio			
Annuals											
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

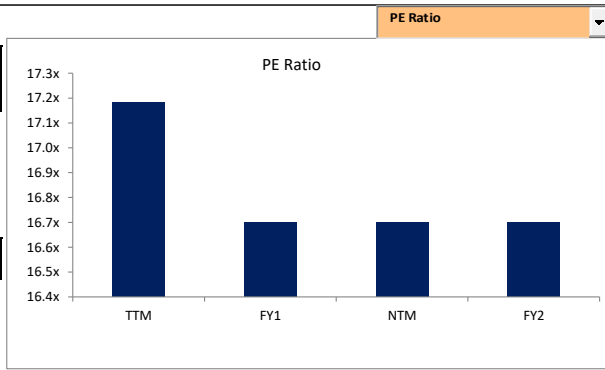
Key Financials	Actuals										LTM	Estimates	
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2021	31/12/2021	31/12/2022	31/12/2023	31/12/2024	
For the Fiscal Period Ending	USD												
Total Revenue	17,928.0	27,638.0	40,653.0	55,838.0	70,697.0	85,965.0	117,929.0	117,929.0	117,929.0	28,458.5	28,458.5	28,458.5	
<i>Growth Over Prior Year</i>	43.8%	54.2%	47.1%	37.4%	26.6%	21.6%	37.2%	37.2%	37.2%	8.7%	8.7%	8.7%	
Gross Profit	15,061.0	23,849.0	35,199.0	46,483.0	57,927.0	69,273.0	95,280.0	95,280.0	95,280.0	--	--	--	
<i>Margin %</i>	84.0%	86.3%	86.6%	83.2%	81.9%	80.6%	80.8%	80.8%	80.8%	--	--	--	
EBITDA	8,170.0	14,769.0	23,228.0	29,228.0	30,866.0	40,924.0	56,260.0	56,259.0	56,259.0	12,996.8	12,996.8	12,996.8	
<i>Margin %</i>	45.6%	53.4%	57.1%	52.3%	43.7%	47.6%	47.7%	47.7%	47.7%	45.7%	45.7%	45.7%	
EBIT	6,225.0	12,427.0	20,203.0	24,913.0	23,986.0	32,671.0	46,753.0	46,753.0	46,753.0	8,819.4	8,819.4	8,819.4	
<i>Margin %</i>	34.7%	45.0%	49.7%	44.6%	33.9%	38.0%	39.6%	39.6%	39.6%	31.0%	31.0%	31.0%	
Earnings from Cont. Ops.	3,688.0	10,217.0	15,934.0	22,112.0	18,485.0	29,146.0	39,370.0	39,370.0	39,370.0	--	--	--	
<i>Margin %</i>	20.6%	37.0%	39.2%	39.6%	26.1%	33.9%	33.4%	33.4%	33.4%	--	--	--	
Net Income	3,669.0	10,188.0	15,920.0	22,111.0	18,485.0	29,146.0	39,370.0	39,370.0	39,370.0	7,759.1	7,759.1	7,759.1	
<i>Margin %</i>	20.5%	36.9%	39.2%	39.6%	26.1%	33.9%	33.4%	33.4%	33.4%	27.3%	27.3%	27.3%	
Diluted EPS Excl. Extra Items	1.3	3.5	5.4	7.6	6.4	10.1	13.8	13.8	13.8	3.0	3.0	3.0	
<i>Growth Over Prior Year</i>	17.3%	170.5%	54.4%	40.4%	(15.1%)	56.9%	36.5%	36.6%	36.6%	(20.2%)	(20.2%)	(20.2%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	237.04
Shares Out.	2,309.08
Market Capitalization (USD)	645,209.12
- Cash & Short Term Investments	47,998.00
+ Total Debt	14,454.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	611,665.12
Book Value of Common Equity	124,879.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	14,454.00
= Total Capital	139,333.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	31/12/2021	31/12/2021	31/12/2021	31/12/2021	31/12/2021
TEV/Total Revenue	7.5x	7.5x	20.9x	20.9x	20.9x
TEV/EBITDA	15.8x	15.8x	9.9x	9.9x	9.9x
TEV/EBIT	18.9x	18.9x	14.3x	14.3x	14.3x
P/Diluted EPS Before Extra	24.4x	24.4x			
P/BV	7.4x	7.4x	5.1x	5.1x	5.1x
Price/Tang BV	8.8x	8.8x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	17.2x	16.7x	16.7x	16.7x
TEV / EBITDA	15.8x	9.9x	9.9x	9.9x
Price / CF	11.6x	12.4x	12.4x	12.4x
Price / Book	5.2x	5.1x	5.1x	5.1x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	FB US EQUITY
Period Type	Annuals

FB US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Income Statement											
Income Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	3,711.00	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	3,711.00	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00
Cost Of Goods Sold	860.00	1,364.00	1,875.00	2,153.00	2,867.00	3,789.00	5,454.00	9,355.00	12,770.00	16,692.00	22,649.00
Gross Profit	2,851.00	3,725.00	5,997.00	10,313.00	15,061.00	23,849.00	35,199.00	46,483.00	57,927.00	69,273.00	95,280.00
Selling General & Admin Exp.	707.00	1,788.00	1,778.00	2,653.00	4,020.00	5,503.00	7,242.00	11,297.00	20,341.00	18,155.00	23,872.00
R & D Exp.	388.00	1,399.00	1,415.00	2,666.00	4,816.00	5,919.00	7,754.00	10,273.00	13,600.00	18,447.00	24,655.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	1,095.00	3,187.00	3,193.00	5,319.00	8,836.00	11,422.00	14,996.00	21,570.00	33,941.00	36,602.00	48,527.00
Operating Income	1,756.00	538.00	2,804.00	4,994.00	6,225.00	12,427.00	20,203.00	24,913.00	23,986.00	32,671.00	46,753.00
Interest Expense	42.00	51.00	56.00	23.00	23.00	10.00	6.00	9.00	20.00	-	-
Interest Income	4.00	14.00	19.00	27.00	52.00	176.00	398.00	661.00	924.00	672.00	461.00
Net Interest Exp.	38.00	37.00	37.00	(4.00)	(29.00)	(166.00)	(392.00)	(652.00)	(904.00)	(672.00)	(461.00)
Currency Exchange Gains (Loss)	29.00	9.00	14.00	87.00	(66.00)	86.00	1.00	(213.00)	(105.00)	(129.00)	(140.00)
Other Non-Operating Inc. (Exp.)	(6.00)	(2.00)	(1.00)	1.00	126.00	(11.00)	-	417.00	183.00	292.00	70.00
EBT Excl. Unusual Items	1,695.00	494.00	2,754.00	4,910.00	6,194.00	12,518.00	20,594.00	25,361.00	24,812.00	33,180.00	47,284.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	1,695.00	494.00	2,754.00	4,910.00	6,194.00	12,518.00	20,594.00	25,361.00	24,812.00	33,180.00	47,284.00
Income Tax Expense	695.00	441.00	1,254.00	1,970.00	2,506.00	2,301.00	4,660.00	3,249.00	6,327.00	4,034.00	7,914.00
Earnings from Cont. Ops.	1,000.00	53.00	1,500.00	2,940.00	3,688.00	10,217.00	15,934.00	22,112.00	18,485.00	29,146.00	39,370.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	332.00	21.00	9.00	15.00	19.00	29.00	14.00	1.00	-	-	-
Net Income	668.00	32.00	1,491.00	2,925.00	3,669.00	10,188.00	15,920.00	22,111.00	18,485.00	29,146.00	39,370.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	668.00	32.00	1,491.00	2,925.00	3,669.00	10,188.00	15,920.00	22,111.00	18,485.00	29,146.00	39,370.00
Abnormal Losses (Gains)	-	-	-	-	-	-	-	-	-	-	-
Tax Effect on Abnormal Items	-	-	-	-	-	2,273.00	-	-	-	-	-
NI to Common Excl. Extra Items	668.00	32.00	1,491.00	2,925.00	3,669.00	10,188.00	18,193.00	22,111.00	18,485.00	29,146.00	39,370.00
Per Share Items											
Basic EPS	0.52	0.02	0.62	1.12	1.31	3.56	5.49	7.65	6.48	10.22	13.99
Basic EPS Excl. Extra Items	0.52	0.02	0.62	1.12	1.31	3.56	5.49	7.65	6.48	10.22	13.99
Weighted Avg. Basic Shares Out.	1,294.00	2,006.00	2,420.00	2,614.00	2,803.00	2,863.00	2,901.00	2,890.00	2,854.00	2,851.00	2,815.00
Diluted EPS	0.46	0.01	0.60	1.10	1.29	3.49	5.39	7.57	6.43	10.09	13.77
Diluted EPS Excl. Extra Items	0.46	0.01	0.60	1.10	1.29	3.49	5.39	7.57	6.43	10.09	13.77
Weighted Avg. Diluted Shares Out.	1,508.00	2,166.00	2,517.00	2,664.00	2,853.00	2,925.00	2,956.00	2,921.00	2,876.00	2,888.00	2,859.00
Normalized Basic EPS	-	0.52	0.60	1.10	1.29	3.48	6.15	7.57	8.55	10.09	13.77
Normalized Diluted EPS	0.46	0.01	0.60	1.10	1.29	3.49	6.16	7.57	6.43	10.09	13.77
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	1,776.00	621.00	2,958.00	5,314.00	6,950.00	13,179.00	20,898.00	25,548.00	25,686.00	34,534.00	48,700.00
EBIT	1,756.00	538.00	2,804.00	4,994.00	6,225.00	12,427.00	20,203.00	24,913.00	23,986.00	32,671.00	46,753.00
As Reported Total Revenue*	3,711.00	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00
Effective Tax Rate %	41.00	89.27	45.53	40.12	40.46	18.38	22.63	12.81	25.50	12.16	16.74
Normalized Net Income	668.00	32.00	1,491.00	2,925.00	3,669.00	10,188.00	18,193.00	22,111.00	18,485.00	29,146.00	39,370.00
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	217.00	1,572.00	906.00	1,786.00	2,960.00	3,218.00	3,723.00	4,152.00	4,836.00	6,536.00	9,164.00
Stock-Based Comp., Total	217.00	1,572.00	906.00	1,786.00	2,960.00	3,218.00	3,723.00	4,152.00	4,836.00	6,536.00	9,164.00

Ticker:	FB US EQUITY
Period Type	Annuals

FB US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Meta Platforms Inc

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

Balance Sheet	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Balance Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,512.00	2,384.00	3,323.00	4,315.00	4,907.00	8,903.00	8,079.00	10,019.00	19,079.00	17,576.00	16,601.00
Short Term Investments	2,396.00	7,242.00	8,126.00	6,884.00	13,527.00	20,546.00	33,632.00	31,095.00	35,776.00	44,378.00	31,397.00
Total Cash & ST Investments	3,908.00	9,626.00	11,449.00	11,199.00	18,434.00	29,449.00	41,711.00	41,114.00	54,855.00	61,954.00	47,998.00
Accounts & Notes Receivable	547.00	719.00	1,109.00	1,678.00	2,559.00	3,993.00	5,832.00	7,587.00	9,518.00	11,335.00	14,039.00
Total Receivables	547.00	719.00	1,109.00	1,678.00	2,559.00	3,993.00	5,832.00	7,587.00	9,518.00	11,335.00	14,039.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	149.00	471.00	512.00	793.00	659.00	959.00	1,020.00	1,779.00	1,852.00	2,381.00	4,629.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	451.00	-	-	-	-	-	-	-	-	-
Total Current Assets	4,604.00	11,267.00	13,070.00	13,670.00	21,652.00	34,401.00	48,563.00	50,480.00	66,225.00	75,670.00	66,666.00
Net Property, Plant & Equipment	1,475.00	2,391.00	2,882.00	3,967.00	5,687.00	8,591.00	13,721.00	24,683.00	44,783.00	54,981.00	69,964.00
Long-term Investments	-	-	-	-	-	-	-	-	86.00	6,234.00	6,775.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	252.00	1,445.00	1,943.00	22,547.00	22,068.00	21,969.00	22,240.00	22,171.00	22,282.00	22,431.00	22,582.00
Total Assets	6,331.00	15,103.00	17,895.00	40,184.00	49,407.00	64,961.00	84,524.00	97,334.00	133,376.00	159,316.00	165,987.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	279.00	365.00	239.00	114.00	7.00	-	-	-	855.00	1,077.00	1,202.00
Accounts Payable	63.00	65.00	87.00	176.00	196.00	302.00	380.00	820.00	1,363.00	1,331.00	4,083.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	557.00	622.00	774.00	1,134.00	1,722.00	2,573.00	3,380.00	6,197.00	12,835.00	12,573.00	15,850.00
Total Current Liabilities	899.00	1,052.00	1,100.00	1,424.00	1,925.00	2,875.00	3,760.00	7,017.00	15,053.00	14,981.00	21,135.00
Long-Term Debt	398.00	1,991.00	237.00	119.00	107.00	-	-	-	9,942.00	10,100.00	13,252.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	135.00	305.00	1,088.00	2,545.00	3,157.00	2,892.00	6,417.00	6,190.00	7,327.00	5,945.00	6,721.00
Total Liabilities	1,432.00	3,348.00	2,425.00	4,088.00	5,189.00	5,767.00	10,177.00	13,207.00	32,322.00	31,026.00	41,108.00
Pref. Stock, Non-Redeem.	615.00	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	615.00	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	2,684.00	10,094.00	12,297.00	30,225.00	34,886.00	38,227.00	40,584.00	42,906.00	45,851.00	50,018.00	55,811.00
Retained Earnings	1,606.00	1,659.00	3,159.00	6,099.00	9,787.00	21,670.00	33,990.00	41,981.00	55,692.00	77,345.00	69,761.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(6.00)	2.00	14.00	(228.00)	(455.00)	(703.00)	(227.00)	(760.00)	(489.00)	927.00	(693.00)
Total Common Equity	4,284.00	11,755.00	15,470.00	36,096.00	44,218.00	59,194.00	74,347.00	84,127.00	101,054.00	128,290.00	124,879.00
Total Equity	4,899.00	11,755.00	15,470.00	36,096.00	44,218.00	59,194.00	74,347.00	84,127.00	101,054.00	128,290.00	124,879.00
Total Liabilities And Equity	6,331.00	15,103.00	17,895.00	40,184.00	49,407.00	64,961.00	84,524.00	97,334.00	133,376.00	159,316.00	165,987.00
Supplemental Items											
Total Shares Out. on Filing Date	1,330.00	2,372.00	2,547.00	2,797.00	2,845.00	2,892.00	2,906.00	2,854.00	2,852.00	2,849.00	2,741.00
Total Shares Out. on Balance Sheet Date	1,330.00	2,372.00	2,547.00	2,797.00	2,845.00	2,892.00	2,906.00	2,854.00	2,852.00	2,849.00	2,741.00
Book Value/Share	3.22	4.96	6.07	12.91	15.54	20.47	25.58	29.48	35.43	45.03	45.56
Tangible Book Value	4,122.00	10,367.00	13,748.00	14,186.00	22,946.00	38,537.00	54,242.00	64,532.00	81,445.00	108,617.00	105,048.00
Tangible Book Value/Share	3.10	4.37	5.40	5.07	8.07	13.33	18.67	22.61	28.56	38.12	38.32
Total Debt	677.00	2,356.00	476.00	233.00	114.00	-	-	-	10,797.00	11,177.00	14,454.00
Net Debt	(3,231.00)	(7,270.00)	(10,973.00)	(10,966.00)	(18,320.00)	(29,449.00)	(41,711.00)	(41,114.00)	(44,058.00)	(50,777.00)	(33,544.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	17.00	22.00	38.00	39.00	68.00	94.00	189.00	229.00	92.00	114.00	-
Full Time Employees	3,200.00	4,619.00	6,337.00	9,199.00	12,691.00	17,048.00	25,105.00	35,587.00	44,942.00	58,604.00	71,970.00

Ticker: FB US EQUITY	Sort: Ascend	Currency: USD	Reporting: Change
Period Type: Quarters	Consolidated: Yes	Accounting: Mixed	

Meta Platforms Inc

Sector: Servicios de comunicaci3n Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

WACC	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	%	%	%	%	%
Equity					
Cost of Equity	8.3%	9.3%	10.0%	10.5%	9.8%
Weight of Equity	98.6%	98.6%	98.7%	98.6%	98.5%
+ Debt					
Cost of Debt	1.0%	1.9%	1.6%	1.6%	1.7%
Weight of Debt	1.4%	1.4%	1.3%	1.4%	1.5%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	8.2%	9.2%	9.9%	10.3%	9.7%

Capital Structure	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Hist Market Cap	778,232.8	836,759.7	982,628.5	947,916.3	921,935.4
ST Borrowings	1,077.0	1,093.0	1,114.0	1,158.0	1,202.0
LT Borrowings	10,100.0	11,048.0	12,449.0	12,061.0	13,252.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	789,409.8	848,900.7	995,191.5	961,135.3	936,389.4

Debt Summary Data	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Commercial Paper	--	--	--	--	--
Total Revolving Credit	2,000.0	2,000.0	2,000.0	2,000.0	0.0
Total Capital Leases	523.0	527.0	556.0	579.0	581.0
General/Other Borrowings	8,654.0	9,614.0	10,007.0	10,640.0	13,873.0
Total Principal Due	11,177.0	12,141.0	12,563.0	13,219.0	14,454.0
Total Debt Outstanding	11,177.0	12,141.0	12,563.0	13,219.0	14,454.0

Additional Totals	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Cash & ST Investments	61,954.0	64,219.0	64,080.0	58,075.0	47,998.0
Net Debt	-50,777.0	-52,078.0	-51,517.0	-44,856.0	-33,544.0
Total Short-Term Borrowings	1,077.0	1,093.0	1,114.0	1,158.0	1,202.0
Curr. Port. of LT Debt/Cap. Leases	1,077.0	1,093.0	1,114.0	1,158.0	1,202.0
Long-Term Debt (Incl. Cap. Leases)	10,100.0	11,048.0	11,449.0	12,061.0	13,252.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	-1.2x	-1.1x	-1.0x	-0.8x	-0.6x
Total Debt/EBITDA	0.3x	0.3x	0.2x	0.2x	0.3x
Operating Income/Total Debt	1.1x	0.9x	1.0x	0.8x	0.9x
LTM FCF/Total Debt	2.2x	2.1x	2.7x	2.8x	2.8x
LTM CFO/Total Debt	3.6x	3.4x	4.0x	4.2x	4.1x

EBIT/Interest Expense	--	--	--	--	--
EBIT/Total Interest Expense	--	--	--	--	--
Degree of Financial Leverage	--	--	--	--	1.0x
(EBITDA-CAPEX)/Interest Expense	--	--	--	--	--
EBITDA/Total Interest Expense	--	--	--	--	--

Debt Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Debt Schedule In Yr 1	--	--	--	--	--
Debt Schedule In Yr 2	--	--	--	--	--
Debt Schedule In Yr 3	--	--	--	--	--
Debt Schedule In Yr 4	--	--	--	--	--
Debt Schedule In Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	--	--	--	--	--

Capital Lease Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Capital Leases - Year 1	68.0	53.0	51.0	41.0	90.0
Capital Leases - Year 2	51.0	52.0	55.0	64.0	65.0
Capital Leases - Year 3	41.0	44.0	49.0	58.0	45.0
Capital Leases - Year 4	41.0	42.0	43.0	45.0	45.0
Capital Leases - Year 5	41.0	42.0	43.0	45.0	45.0
Capital Leases - Years 2 - 3	92.0	96.0	104.0	122.0	110.0
Capital Leases - Years 4 - 5	82.0	84.0	86.0	90.0	90.0
Capital Leases - Years 2 - 5	174.0	180.0	190.0	212.0	200.0
Capital Leases Beyond Year 5	401.0	413.0	434.0	444.0	406.0
Total Future Value of Capital Leases	643.0	646.0	675.0	697.0	696.2
Present Value of ST Capital Leases	54.0	53.0	53.0	72.0	75.0
Present Value of LT Capital Leases	469.0	474.0	493.0	507.0	506.0

Operating Leases (Rental Expense) Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Rental Expense - Year 1	1,300.0	957.0	613.0	262.0	1,425.0
Rental Expense - Year 2	1,394.0	1,420.0	1,448.0	1,482.0	1,520.0
Rental Expense - Year 3	1,266.0	1,331.0	1,436.0	1,501.0	1,513.0
Rental Expense - Year 4	1,163.0	1,270.0	1,329.0	1,411.0	1,354.0
Rental Expense - Year 5	1,001.0	1,106.0	1,164.0	1,233.0	1,295.0
Rental Expense - Years 2 - 3	2,660.0	2,751.0	2,884.0	2,983.0	3,055.0
Rental Expense - Years 4 - 5	2,164.0	2,376.0	2,493.0	2,644.0	2,649.0
Rental Expense - Years 2 - 5	4,824.0	5,127.0	5,377.0	5,627.0	5,704.0
Rental Expense Beyond Year 5	7,206.0	8,318.0	8,912.0	9,672.0	9,995.0
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	13,330.0	14,402.0	14,902.0	15,561.0	17,124.0

Contractual Obligation Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Contractual Obligations - Year 1	5,778.0	5,978.0	6,699.0	5,482.0	16,739.0
Contractual Obligations - Years 2-3	4,602.0	5,123.0	7,068.0	8,750.0	10,843.0
Contractual Obligations - Years 4-5	4,652.0	4,892.0	5,805.0	6,182.0	5,457.0
Contractual Obligations - Years 2 - 5	9,254.0	10,015.0	12,873.0	14,932.0	16,300.0
Contractual Obligations - Beyond Year 5	15,854.0	16,358.0	17,185.0	18,428.0	19,291.0
Total Contractual Obligations	30,886.0	32,351.0	36,758.0	38,842.0	52,330.0

Purchase Obligations	--	--	--	--	0.0
Interest Rate Data					
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

Ticker: **FB US EQUITY**
 FB US EQUITY Ascend ▾
 Currency Reporting Change **USD**
 Period Type: **Annuals** ▾
 Consolidated: **Yes** ▾
 Accounting: **Mixed** ▾

Meta Platforms Inc

Sector: Servicios de comunicacion Industry: Medios interactivos y servicio Sub-Industry: Medios interactivos y servicio

REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	3,711.00	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00
Family of Apps (FoA)	3,154.00	4,279.00	6,986.00	11,492.00	17,080.00	26,885.00	39,942.00	55,013.00	69,655.00	84,169.00	115,855.00
Reality Labs	557.00	810.00	886.00	974.00	849.00	753.00	711.00	825.00	1,042.00	1,796.00	2,274.00
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography	3,711.00	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00
For the Fiscal Period Ending											
Revenue	3,711.00	5,089.00	7,872.00	12,466.00	17,928.00	27,638.00	40,653.00	55,838.00	70,697.00	85,965.00	117,929.00
US & Canada	1,914.00	2,532.00	3,895.00	5,865.00	8,913.00	14,098.00	19,065.00	25,727.00	32,206.00	38,433.00	51,541.00
Europe	1,155.00	1,455.00	2,193.00	3,396.00	4,465.00	6,562.00	10,126.00	13,631.00	16,826.00	20,349.00	29,057.00
Asia-Pacific	365.00	605.00	1,063.00	1,831.00	2,720.00	4,390.00	7,921.00	11,733.00	15,406.00	19,848.00	26,739.00
Rest of World	277.00	497.00	921.00	1,374.00	1,830.00	2,588.00	3,541.00	4,747.00	6,259.00	7,335.00	10,592.00
United States	-	-	-	-	-	-	-	-	-	-	-
Rest of The World	-	-	-	-	-	-	-	-	-	-	-
US & Canada	-	-	-	-	-	-	-	-	-	-	-
Europe	-	-	-	-	-	-	-	-	-	-	-
Asia-Pacific	-	-	-	-	-	-	-	-	-	-	-
Rest of World	-	-	-	-	-	-	-	-	-	-	-

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